

**Name of warrant:** VHM.KIS.M.CA.T.05  
**Company name:** KIS Viet Nam Securities Corporation  
**Subject:** Decision on the change of listing

**Content:**

On January 27, 2021, the Hochiminh Stock Exchange issued Decision No.62/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to change the listing as follow:

Issuer:	KIS Viet Nam Securities Corporation
Short name:	KIS
Security type:	covered warrant
Warrant name:	Warrant VHM.KIS.M.CA.T.05
Warrant code:	CVHM2008
Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
Underlying security:	VHM
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	9 months
Expiration date:	June 11, 2021
Conversion ratio:	10 : 1
Exercise price (exercise index):	88,888. VND
Number of warrants before increase/decrease:	3,500,000
Number of warrants increased/decreased:	3,500,000
Total number of warrants after increase/decrease:	7,000,000
Effective date of change:	January 29, 2021
Official trading date:	January 29, 2021
Reason of change:	Additional offering of covered warrants